# invent

## Migrating to Exchange 2003

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Windows 2003, Exchange 2003, and Outlook 2003
Migrating from Exchange 5.5
Migrating from Exchange 2000

## Windows, Exchange, and Outlook



- Major concurrent technology refresh to update Windows 2000/Exchange 2000/Office 2000 on 3-year cycle
- Theme consolidation
  - Scale up users per server
  - Exploit latest hardware
  - Reduce bandwidth
- Some gain possible with partial deployment, but trio work best together
  - VolumeShadowCopy Services (hot snapshots)
  - MAPI over HTTP

# Migrating from Exchange 5.5



- Problem: Exchange 5.5 approaching end of life and not supported on Windows 2003 servers
  - <u>http://support.microsoft.com/default.aspx?scid=fh;en-us;LiteSrvr</u> (lifetime for products)
  - <u>http://www.microsoft.com/exchange/evaluation/ti/tiwinn</u> <u>et.asp</u> (support for different versions of Exchange on Windows 2003)
- No magic bullet to enable one-stop upgrade
- Options:
  - Exchange 5.5 -> 2000 -> 2003 (plus O/S and AD schema upgrades)
  - Introduce new Exchange 2003 on Windows 2003 servers and use Move Mailbox (recommended)
  - Be careful when decommissioning old Exchange 5.5 servers

# Migrating from Exchange 5.5 – Toolset



- Basic approach as used in Exchange 2000
  - ADC Active Directory Connector
  - SRS Site Replication Services
  - ExDeploy Exchange Deployment Toolset (new)

# Migrating from Exchange 2000 (SP3)



- Easy upgrade under 30 minutes with preparation
- Because of IIS and AD dependencies, we have an O/S upgrade waltz
  - Upgrade O/S to Windows 2000 SP3
  - Apply ForestPrep and DomainPrep for Exchange 2003
  - Install Exchange 2003
  - Upgrade O/S to Windows 2003
  - Alternative is to install new Windows 2003/Exchange 2003 servers and use Move Mailbox to redistribute mailboxes
  - ExDeploy available for this migration too
  - Front-end servers must be upgraded first (both FE and BE servers required for new OWA interface)

What benefits do you get from upgrading?



- Improved reliability and performance
- Improved administration
  - Better ESM (PF administration, queue viewing, support for XP workstations, mailbox recovery center)
  - Recovery Storage Group
  - Query-based distribution groups
  - Anti-spam built into server (connection filters) and client (junk mail processing and web beacon blocks)
  - Multi-threaded Move Mailbox (for site/server consolidation)
- Wider range of clients

#### **Client Access to Exchange 2003**



- Any MAPI client since "Capone" shipped with Exchange 4.0
- New Outlook 2003 client for cached mode support/HTTP access
- Radically improved Outlook Web Access
  - Continued "Rich" and "Reach" separation
- Smartphones and PDAs using Outlook Mobile Access and Exchange ActiveSync
- Microsoft Entourage for Macintosh
- Internet POP3 and IMAP4 clients

#### **Branded Outlook Web Access**





😔 Local intranet

#### OMA on the iPAQ using Pocket IE





#### One infrastructure for all devices?





# Should I upgrade to Windows 2003?



- Microsoft's view available from: <u>http://www.microsoft.com/exchange/evaluation/ti/features/Win\_Compare.asp</u>
- Deploying Exchange 2003 on Windows 2003 gains:
  - Better AD replication
  - GC stability and performance (and load from media)
  - IIS 6.0 enhanced security
  - Eight-way clusters
  - MAPI over HTTP
  - Volume ShadowCopy Services
- Windows 2003 also includes Windows SharePoint Services

#### HP Status (June 2003)



- Production AD forest upgraded to Windows 2003
- Windows 2003 schema is frozen and in production
- 12 Exchange 2003 FB servers in production
- Participating in Office 2003 beta
- Planning for the OWA/OMA/MAPI-RPC/ISA
- deployment as part of internal project to migrate old premerger HP Windows NT/Exchange 5.5 environment to Windows 2003/Exchange 2003

## **Benefits for HP**



- More server consolidation
  - Outlook cache, MAPI compression, full-featured OWA
- Improved user experience (features and performance)
  - Lots of new features in Outlook, OWA and Exchange
- Support for diverse devices
  - Phone, PDA, Browser, Windows, POP, IMAP
- Internal and external access over secure channel.
  - OWA, OMA, AirSynch
  - MAPI over HTTP is the killer feature for road warriors
- Opportunities for high availability and disaster recovery
   Better clustering, snapshot instant backup
- Improved stability, performance, and manageability.





- Prepare, don't rush into the migration
  - Exchange 5.5 organizations have more room for consolidation
- Deploying new servers is easier than upgrades
- Co-ordinate movement with Windows 2003 deployment to maximize benefit

#### **Next Steps**



- Gain information
  - Lots of sessions to attend at TechEd
- Stop by the HP booth to collect data on mobility, sizing, etc.
- Ask some questions here!